

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-A**

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

**IMAC HOLDINGS, INC.**

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of  
incorporation or organization)

1605 Westgate Circle, Brentwood, Tennessee

(Address of principal executive offices)

83-0784691

(I.R.S. Employer  
Identification No.)

37027

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Common Stock, par value \$0.001 per share

Warrants to Purchase Common Stock

Name of each exchange on which each class is to be  
registered

The Nasdaq Stock Market LLC

The Nasdaq Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A. (c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A. (d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-227385

Securities to be registered pursuant to Section 12(g) of the Act:

None

Title of Class

Item 1. Description of Registrant's Securities to Be Registered.

The information required by this Item is included under the captions "Description of Capital Stock" (pages 85 – 89), "Dividend Policy" (page 34) and "Shares Eligible for Future Sale" (pages 90 – 91) of the Prospectus included as part of the Registrant's Registration Statement on Form S-1, as amended, Registration No. 333-227385 ("Form S-1"), which information is incorporated herein by this reference.

Item 2. Exhibits.

The following documents are included as exhibits to Form S-1, as indicated, and are incorporated herein by this reference:

1. (a) [Specimen Common Stock Certificate \(Exhibit 4.1 to Form S-1\).](#)
- (b) [Form of Common Stock Warrant Certificate \(Exhibit 4.2 to Form S-1\).](#)
- (c) [Form of Warrant Agency Agreement between IMAC Holdings, Inc. and Equity Stock Transfer, LLC \(Exhibit 4.3 to Form S-1\).](#)
2. (a) [Certificate of Incorporation of IMAC Holdings, Inc. \(Exhibit 3.1 to Form S-1\).](#)
- (b) [Certificate of Amendment to the Certificate of Incorporation of IMAC Holdings, Inc. \(Exhibit 3.2 to Form S-1\).](#)
- (c) [Bylaws of IMAC Holdings, Inc. \(Exhibit 3.3 to Form S-1\).](#)

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**IMAC HOLDINGS, INC.**

Dated: February 4, 2019

By: /s/ Jeffrey S. Ervin

Jeffrey S. Ervin  
Chief Executive Officer

## EXHIBIT INDEX

The following documents are included as exhibits to the Registrant's Registration Statement on Form S-1, as amended, Registration No. 333-227385 ("Form S-1"), as indicated, and are incorporated herein by this reference:

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