SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*	2. Issuer Name **and** Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
HAMPTON GEORGE P	IMAC Holdings, Inc. [IMAC]	X Director ___ 10% Owner
(Last) (First) (Middle)		___ Officer (give title below) ___ Other (specify below)
C/O IMAC HOLDINGS, INC. 1605 WESTGATE CIRCLE	3. Date of Earliest Transaction (Month/Day/Year) 05/21/2019	
(Street) BRENTWOOD TN 37027	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person ___ Form filed by More than One Reporting Person
(City) (State) (Zip)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value $0.001	05/21/2019	(1)	M		10,000	A	$0	12,146	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Time-Based Restricted Stock Units	(1)	05/21/2019		A		30,000		(1)	05/21/2021(1)	Common Stock	30,000	$0	30,000	D	
Time-Based Restricted Stock Units	(1)	05/21/2019		M			10,000	(1)	05/21/2021(1)	Common Stock	10,000	$0	20,000	D	

Explanation of Responses:

1. The securities are time-based restricted stock units awarded by the Issuer, and vest over a period of two years in three equal installments, such one-third installments commenced on May 21, 2019 (the grant date of said securities) with such initial installment simultaneously paid, and the remaining two-thirds vesting equally on each of May 21, 2020 and May 21, 2021, respectively, with full acceleration of vesting upon a change of control of the Issuer, and in accordance with the terms of the Issuer's 2019 Incentive Compensation Plan and the form of restricted stock unit agreement with respect to such award.

/s/ George P. Hampton   06/26/2019

** Signature of Reporting Person   Date