## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **FORM 25**

OMB APPROVAL

OMB Number: 3235-0080
Expires: March 31, 2018
Estimated average burden
hours per response: 1.7

## NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number <u>001-38797</u>

|                    |   |                                   | Is                 | suer:      | IMAC Holdings, In                                | <u>c.</u>        |                         |          |  |
|--------------------|---|-----------------------------------|--------------------|------------|--|------------------|-------------------------|----------|--|
|                    |   | Exchange: Nasdaq Stock Market LLC |                    |            |  |                  |                         |          |  |
|                    | (Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)   |                                   |                    |            |  |                  |                         |          |  |
|                    |   | Address: 1605 Westgate Circle     |                    |            |  |                  |                         |          |  |
|                    | Brentwood TENNESSEE 37027   |                                   |                    |            |  |                  |                         |          |  |
|                    | Telephone number:   |                                   |                    |            |  | 615 397-0672     |                         |          |  |
|                    | (Address, including zip code, and telephone number, including area code, of Issuer's principal executive offices)  Warrant  |                                   |                    |            |  |                  |                         |          |  |
|                    |   |                                   |                    |            |  |                  |                         |          |  |
|                    | (Description of class of securities)  |                                   |                    |            |  |                  |                         |          |  |
| Please<br>registra |   | X in the box to c                 | lesignate the ru   | le provisi | on relied upon to strike                         | the class of sec | urities from listing an | d        |  |
|                    | <b>17</b>   | CFR 240.12d2-2                    | 2(a)(1)            |            |  |                  |                         |          |  |
|                    | 17 CFR 240.12d2-2(a)(2)   |                                   |                    |            |  |                  |                         |          |  |
|                    | 17 CFR 240.12d2-2(a)(3)   |                                   |                    |            |  |                  |                         |          |  |
|                    | <b>17</b>   | 17 CFR 240.12d2-2(a)(4)           |                    |            |  |                  |                         |          |  |
|                    | ☐ Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange. <sup>1</sup>  |                                   |                    |            |  |                  |                         |          |  |
|                    | Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with its rules of the Exchange and the requirements of 17 CFR 240.12d-2(c) governing the voluntary withdrawal of the class of securities from listing and registration on the Exchange. |                                   |                    |            |  |                  |                         |          |  |
| grounds            | s to believ   |                                   | all of the require | ments for  | Act of 1934, Nasdaq Storn filing the Form 25 and |                  |                         |          |  |
|                    |   | 2024-02-09                        | By                 |            | Tara Petta                                       |                  | AVP                     |          |  |
|                    | Date  |                                   |                    | lame       |  | Ti               | tle                     | <b>_</b> |  |
|                    |   |                                   | ached Notice wi    |            | sidered compliance with                          | n the provisions | of 17 CFR 240.19d-1     | as       |  |

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