

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Busch Jeffrey</u>  (Last) (First) (Middle) C/O IMAC HOLDINGS, INC. 3401 MALLORY LANE SUITE 100  (Street) FRANKLIN TN 37067  (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 09/19/2024	3. Issuer Name and Ticker or Trading Symbol <u>IMAC Holdings, Inc. [ BACK ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Series C-1 Convertible Preferred Stock	(1)	(2)	Common Stock	108,420 <sup>(3)</sup>	2.561 <sup>(4)</sup>	D	
Series E Convertible Preferred Stock	(5)	(6)	Common Stock	456,335 <sup>(7)</sup>	3.641 <sup>(4)</sup>	D	

**Explanation of Responses:**

- The shares of Series C-1 Preferred Convertible Preferred Stock, par value \$0.001 per share (the "Series C-1 Preferred Stock") are immediately convertible into shares of the Issuer's common stock, par value \$0.001 per share (the "Common Stock").
- The Series C-1 Preferred Stock is perpetual and therefore has no expiration.
- The Reporting Person owns 265 shares of Series C-1 Preferred Stock, which shares are currently convertible into 108,420 shares of Common Stock. However, the Series C-1 Preferred Stock is subject to a beneficial ownership cap that prohibits the conversion of the Series C-1 Preferred Stock into shares of Common Stock to the extent that such conversion would cause the reporting person's beneficial ownership, together with its affiliates, to exceed 9.99%.
- The conversion price is subject to adjustment from time to time.
- The shares of Series E Preferred Convertible Preferred Stock, par value \$0.001 per share (the "Series E Preferred Stock") are immediately convertible into shares of the Common Stock.
- The Series E Preferred Stock is perpetual and therefore has no expiration.
- The Reporting Person owns 1,641 shares of Series E Preferred Stock, which shares are currently convertible into 456,335 shares of Common Stock. However, the Series E Preferred Stock is subject to a beneficial ownership cap that prohibits the conversion of the Series E Preferred Stock into shares of Common Stock to the extent that such conversion would cause the reporting person's beneficial ownership, together with its affiliates, to exceed 9.99%.

/s/ Jeffrey Busch

10/07/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**